

Checkbox 5 - New Features Guide

Take a tour of the Checkbox 5 new feature highlights below:

User Interface Redesign

The screenshot displays the 'Customer Feedback' dashboard. At the top, there are several action buttons: 'Edit Survey' (highlighted in orange), 'Launch Wizard', 'Appearance', 'Edit Custom Text', 'Move/Copy', 'Export', and 'Delete Survey'. Below this is a 'Properties' section with 'Edit', 'Test Survey', 'Preview Survey', and 'Print' buttons. The 'Survey Links' section shows a URL: <http://professionalservices.checkboxonline.com/Survey.aspx?s=43706de51c3049d48c46791e4f345ef7>. The 'Information' section lists: Created By: admin, Last Updated: 2011/09/26 14:28:13, Scored: No, Locked: No, and Anonymize Responses: No. The 'Activation (Open to Respondents)' section has an 'Edit' button. The 'Permissions (Public)' section has an 'Edit' button. The 'Responses (2)' section has 'View All' and 'Export' buttons. The 'Reports (1)' section has 'Create New', 'View All', and 'Manage Filters' buttons. The 'Invitations (1)' section has 'Create New' and 'View All' buttons. Each section has a dropdown arrow on the right side.

An overhauled user interface dramatically simplifies navigation and makes Checkbox's most powerful features more accessible. The Survey Manager dashboard provides "at-a-glance" survey status and centralizes control over all related functions:

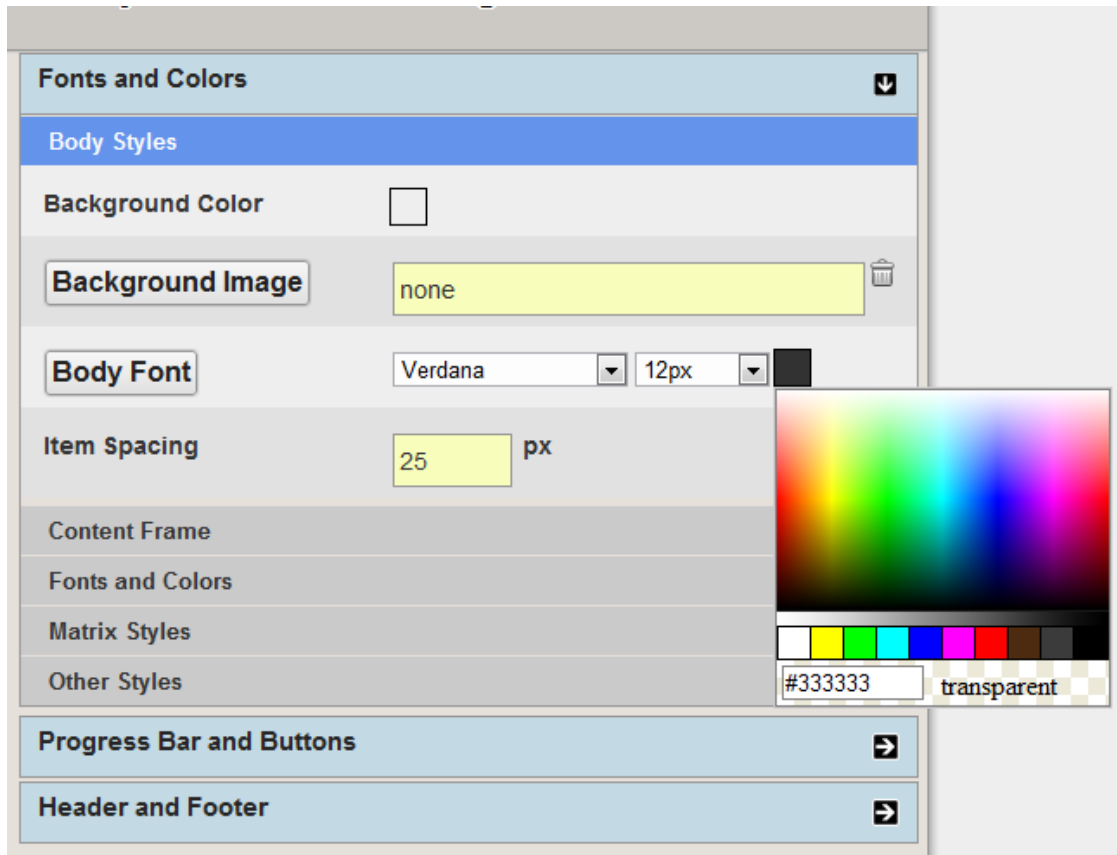
- Reports
- Invitations & Recipients
- Responses & Export Options
- Permissions & Response Options
- Activation Settings
- Survey Properties

Survey Editor Dashboard

The screenshot displays the 'Edit Survey - Customer Feedback' interface. At the top, there are navigation buttons: 'New Page', 'Export', 'Languages', 'Preview Survey', 'Print', and 'Test Survey'. The main area is divided into two panels. The left panel, titled 'Hidden Items', shows a list of survey items. The first item is 'Page: 1' with '1 Items' and options to 'Add Item', 'Move', and 'Copy'. Below it are sections for 'Conditions' (stating 'There are no conditions. This page will always be displayed.') and 'Branching' (stating 'There are no branching rules.'). The second item is '1.1 Radio Buttons' with the question 'In which time zone do y...most amount of business.' and '1 Items'. The right panel shows the 'Preview' view of this item. It includes a 'Question Text' tab with the question: '1.1 - In which time zone do y...most amount of business.' Below the question are four radio button options: 'Eastern', 'Central', 'Mountain', and 'Pacific'. There are also 'Conditions' and 'Appearance' tabs, and 'SAVE' and 'CANCEL' buttons at the bottom right.

This new expandable view allows you to add, edit, copy, move and delete survey items in one view. No more survey scrolling or flipping through pages - everything you need to construct your survey is right in front of you thanks to Checkbox's streamlined dashboard layout. Also new in Checkbox 5 is the ability to test your survey right from the editor page!

Expandable Style Editor



Creating style templates and sharing them with other users is easier than ever with the new, more intuitive Style Manager dashboard. The new expandable layout gives you more control over survey look and feel, because you can see your style changes update your survey in real time.

Universal Search

Search for: in

(1) Surveys & Folders matching *Customer*

Surveys and Folders matching NAME:

Item Type	Name	Created By
Survey	Customer Feedback	admin

(0) Responses matching *Customer*

(0) Users matching *Customer*

(3) Reports matching *Customer*

(0) Groups matching *Customer*

(4) Invitations matching *Customer*

Universal search allows you to search the entire Checkbox application at once. Keep your searches as broad or as narrow as you wish using the location drop-down.

Survey Drag & Drop

Hidden Items		0 Items	▼
⋮ Page: 1		1 Items	▼
⋮ Page: 2	<input type="button" value="Add Item"/> <input type="button" value="Move"/> <input type="button" value="Copy"/> <input type="button" value="Delete"/>	1 Items	▼
⋮ Page: 3		1 Items	▼
Completion Events		1 Items	▼

With this time-saving feature you can quickly and easily rearrange survey pages, survey items, and even answer choices! Also new in Checkbox 5 is the ability to copy or move survey items and pages to a precise location in your survey.

Launch Wizard

The screenshot shows a wizard interface titled "Launch Survey - Customer Feedback" with a "CLOSE" button in the top right corner. The progress bar at the top indicates the following steps: Start (checked), Permissions (checked), Options (active), Limits, Confirm, and Complete. The "Options" section is titled "Behavior Options" and includes a descriptive paragraph: "Use the following options to determine whether respondents are allowed to return to already visited survey pages, leave the survey and resume it at a later date, or edit their completed responses to the survey." Below this are five checkboxes:

- Allow respondents to return to previously completed pages while taking the survey
- Allow respondents to edit previously completed responses
- Allow respondents to stop and resume their response later
- Anonymize Responses
- Display "Save and Exit" button

The Launch Wizard is Checkbox Survey's new, streamlined survey launch process. This wizard will guide you through the stages of launching your survey, including Permissions, Response Options and Response Limits.

NOTE: You also have the option to edit permissions and response options/limits individually from the Survey Manager Dashboard.

Invitations Wizard

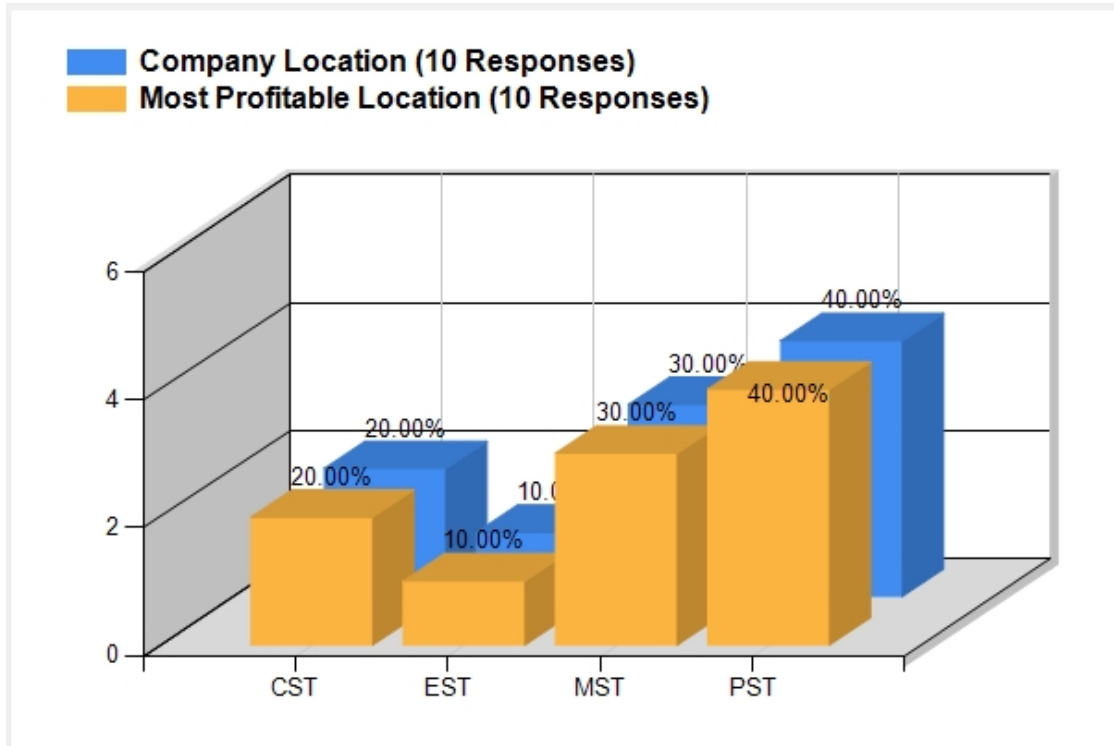
SELECT THE TYPE OF RECIPIENT YOU WOULD LIKE TO ADD. A NEW WINDOW WILL OPEN ALLOWING YOU TO SELECT ADDITIONAL RECIPIENTS FOR THIS INVITATION.

Email	User Name
<input type="checkbox"/> admin@checkbox.com	admin

Remove Selected Recipient(s)

The new Invitation Wizard simplifies survey distribution. Create as many invitations as you need for any given survey and add recipients to your invitation at any time. If you choose not to add recipients at the time of invitation creation, Checkbox will save your invitation as a draft for later use! The enhanced Invitations Manager, located in the Survey Manager Dashboard, makes it easy to track recipients and send reminders.

Multi-Question Charts



You can now display results from multiple questions on the same report chart, allowing you to compare response data for analysis.

Other Enhanced Features

- **Performance Improvements** - Substantial performance improvement when managing large data sets (e.g. large user groups, data export, etc.)
- **Improved Single Sign-On Integration** - Checkbox 5.0 now offers easier integration with Single Sign On systems with ASP.NET membership providers.

Coming Soon

- **Enhanced API** - Enhanced API will make extending and customizing Checkbox even easier.
- **Survey Results Import** - Checkbox 5 will offer the ability to import survey results in XML from other applications. If you have multiple Checkbox accounts or versions, you can now move responses from one survey to another!